



GIVING THE GIFT OF STOCK

Information & Procedures

Thank you for generously supporting older adults through the vital mission and work of Lyngblomsten. Your gift is important and appreciated. Together, our gifts make a powerful difference in the lives of the older adults we serve!

To make a gift of stock to Lyngblomsten, please use the following instructions:

To wire stocks, mutual funds, etc., please use the following instructions:

Charles Schwab & Co., Inc.

DTC Clearing #0164

For the account of #5643-8597 – Lyngblomsten Foundation

To wire monies, please use the following instructions:

Citibank NA

111 Wall Street

New York, NY 10043

ABA#: 021000089

FBO: Charles Schwab & Co., Inc.

A/C#: 40553953

For the Account of Schwab A/C #: 5643-8597

F/F/C Client Name: Lyngblomsten Foundation

Please inform us:

Please notify Brad Jacobson at Lyngblomsten when you authorize a transfer. Lyngblomsten will then monitor the account to ensure that the gift is received and promptly notify you of receipt of the gift.

Brad Jacobson, Chief Financial Officer

(651) 632-5310 | bjacobson@lyngblomsten.org